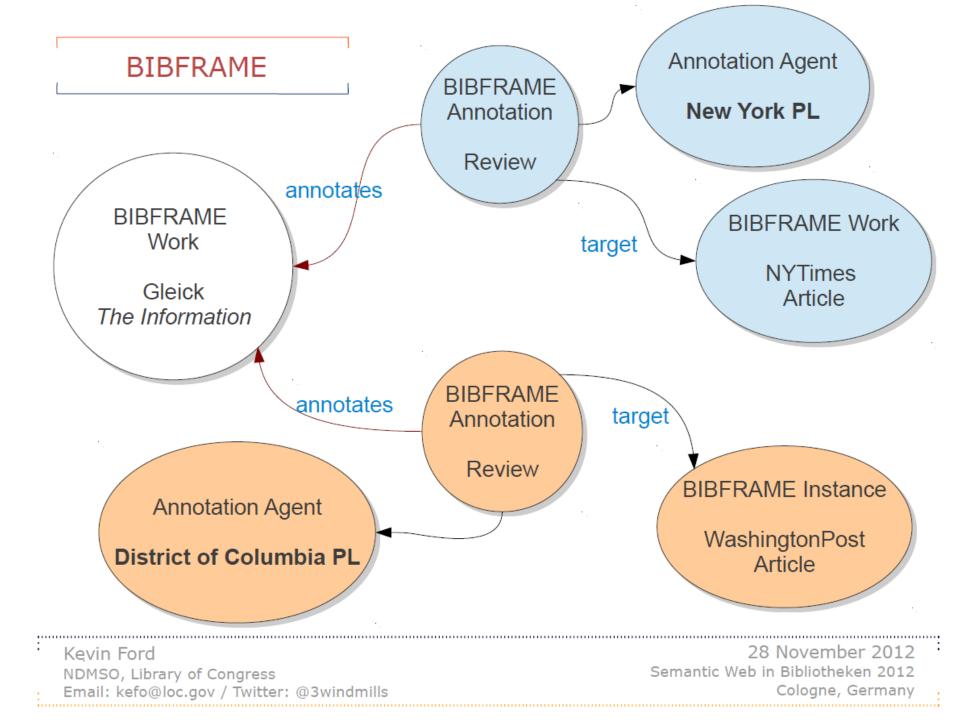


College of Information Studies

University of Maryland Hornbake Library Building College Park, MD 20742-4345

Discovery and Delivery

Week 7 LBSC 671 Creating Information Infrastructures



Tonight

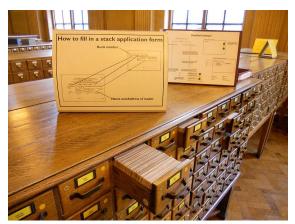
- Access points
- Discovery
- Delivery
- Midterm exam review

Authority Control

- Unify references to the same entity (synonyms)
 Samuel Clemens, Mark Twain
- Distinguish references to different entities (homonyms)
 Michael Jordan (basketball), Michael Jordan (computers)
- Establish "access points"
 - Canonical and variant forms, to better support "find it" tasks

Access Points

- Originally designed for card catalogs
 One card for every "authorized" access point
- Four types "dictionary" catalog access points
 - Title (uniform titles)
 - Author (name authority)
 - Subject (controlled vocabulary)
 - Series



- Other things can serve a similar purpose
 - Call number (shelf order)
 - "Keywords" (full-text search)

Functional Requirements for Authority Data (FRAD)

- Name
 - Canonical form for display to users
- Identifier
 - Canonical form for use by systems
- Controlled access points
 - Forms that can be used as a basis for access
- Rules
 - For creating access points
- Agency

- Organization responsible for creating access points

FRBR <u>Bibliographic</u> User Tasks

- Find it
 - Search ("to find")
 - Recognize ("to identify")
 - Choose ("to select")
- Serve it

Location ("to obtain")

FRAD Authority Control User Tasks

- Searcher tasks
 - Find
 - Identify
- Authority control tasks
 - Contextualize
 - Justify



Help 1 New Search Headings Start Search History List Over

SOURCE OF HEADINGS: Library of Congress Online Catalog

INFORMATION FOR: Oard, Doug

Please note: Broader Terms are not currently available

Select a Link Below to Continue...

Authority Record

See: Oard, Douglas W.

LC control no.: no 97043761 LCCN permalink: <u>http://lccn.loc.gov/no97043761</u> Personal name heading: Oard, Douglas W. Variant(s): Oard, Doug Found in: A survey of information retrieval and filtering methods, 1995: t.p. (Douglas W. Oard) p. 1 (Electrical Engineering Dept., University of Maryland, College Park, MD) Cross-language text & speech retrieval, c1997: t.p. (Doug Oard)

http://authorities.loc.gov/

Hands On

- Find the authoritative LC name for one of ...
 - <u>http://ischool.umd.edu/faculty-staff/jennifer-j-preece</u>
 - <u>http://www.umiacs.umd.edu/~jimmylin/</u>
 - <u>http://terpconnect.umd.edu/~pwang/</u>
 - http://en.wikipedia.org/wiki/Robert_S._Taylor
 - <u>http://en.wikipedia.org/wiki/Hans_Peter_Luhn</u>

Entity Linking





Born	1962[1]
	Connecticut
Occupation	Television scriptwrit
Nationality	United States
Genres	Fantasy
	Science fiction
	Children
	Young adult
	Suspense
	Action





Born London, England, UP

Occupation Novelist

Spouse Wallace Austin Oscar Lerman

Children

Knowledge Base





(m. 1960-1964, divol (m. 1966-1992, his d

Tracy Lerman (b. 19



United States Senator from Maine Incumbent Assumed office

Query

'Hunger Games' shooting wraps in North Carolina

We're one step closer to ... ing Suzanne Collins' dystopian action series come to life endorcem. The Hunger Games" has wrapped, according to The Hollywood Reporter.

Principal photography on the Lionsgate adaptation was completed in North Carolina, where the movie was shot, last Saturday.

"The Hunger Games" was initially planned as a midbudget flick for youngsters, but due to the wideranging popularity of the book series, it's become a nearly \$100-million production, reports the Los Angeles Times. Lionsgate is targeting movie-goers of all ages, not just teens.

The trilogy has over 12 million copies in print.

Entity Linking



Given

- A mention of a person's name in a document
- A "knowledge base" containing information about a set of known entities
- Determine
 - Whether the mentioned person is in the knowledge base
 - If so, where
- Match unstructured text to structured knowledge source
 - Related to:
 - Record linkage: Structured to structured
 - Co-reference resolution: Unstructured to unstructured

Entity Linking Task

Michael Phelps

Debbie Phelps, the mother of swimming star **Michael Phelps**, who won a record eight gold medals in Beijing, is the author of a new memoir,

Michael Phelps

...

Michael Phelps is the scientist most often identified as the inventor of PET, a technique that permits the imaging of biological processes in the organ systems of living individuals. **Phelps** has ...



818k+ entries

Michael Phelps	swimmer	1985-	
Michael E Phelps	biophysicist	1939-	
Mike Phelps	basketball player	1961-	
Edmund Phelps	economist	1933-	

Identify matching entry, or determine that entity is missing from KB. Non-trivial due to name ambiguity, name variation, & KB absence.

Technical Approach

"According to the <u>CDC</u> the prevalence of H1N1 influenza in California prisons has increased ..."

Query = "CDC"

...

- California Dept. of Corrections
- Cedar City Regional Airport
- Cheerdance Competition
- Communicable Disease Centre
- Congress for Democratic Change
- Consumers for Dental Choice
- Control Data Corporation
- Cult of the Dead Cow
- NIL (Absence from KB)
- US Center for Disease Control

Several phases

 1. Candidate identification ("triage") based on target name

Technical Approach

"According to the <u>CDC</u> the prevalence of H1N1 influenza in California prisons has..."

Query = "CDC"

- 1. California Dept. of Corrections
- 2. US Center for Disease Control
- 3. Cedar City Regional Airport (IATA code)
- 4. Communicable Disease Centre (Singapore)
- 5. Congress for Democratic Change (Liberian political party)
- 6. Cult of the Dead Cow (Hacker organization)
- 7. Control Data Corporation
- 8. NIL (Absence from KB)
- 9. Consumers for Dental Choice (non-profit)

10. Cheerdance Competition (Philippine organization)

Several phases

- 1. Candidate identification ("triage") based on target name
- 2. Candidate selection

 ("ranking") exploiting
 document features using
 supervised machine learning

Technical Approach

"According to the <u>CDC</u> the prevalence of H1N1 influenza in California prisons has..."

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- 6. Cult of the Dead Cow (Hacker organization)
- 7. Control Data Corporation
- 8. NIL (Absence from KB)
- 9. Consumers for Dental Choice (non-profit)

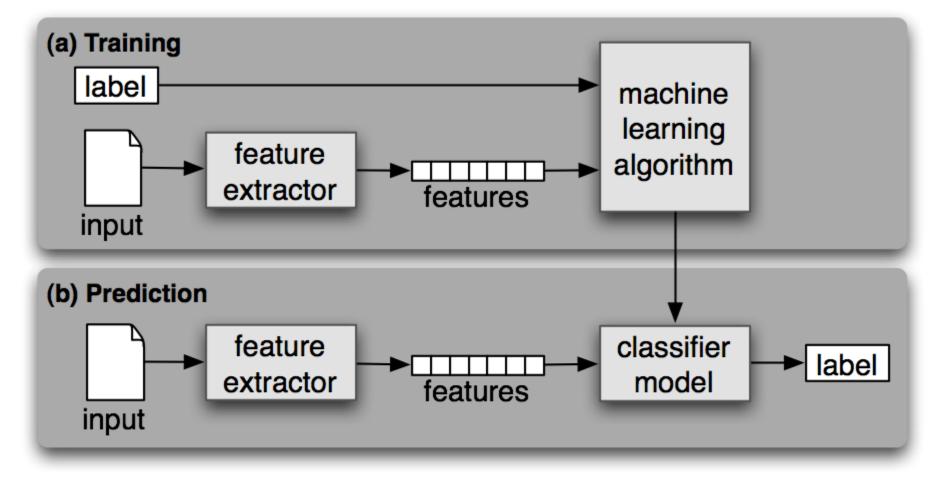
10. Cheerdance Competition (Philippine organization)

Several phases

- 1. Candidate identification ("triage") based on target name
- 2. Candidate selection

 ("ranking") exploiting
 document features using
 supervised machine learning
- 3. Possibly choosing absence (NIL)

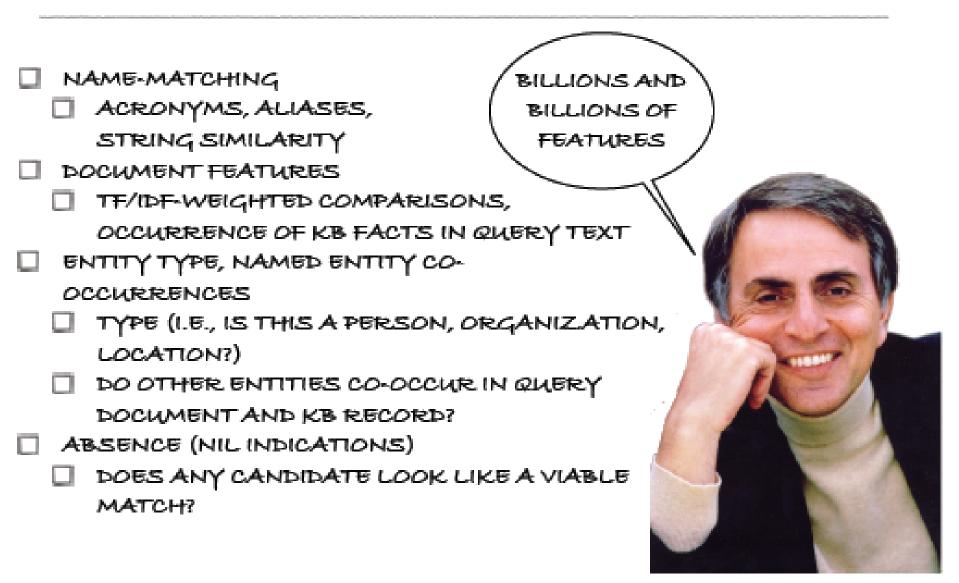
Supervised Machine Learning



Steven Bird et al., Natural Language Processing, 2006



FEATURES



Cross-Language Entity Linking

Brezhone

Български

Català

Česky

Danci

Cymraeg

زيارة شارون جاءت قبل شهرين فقط WikipedlA The Free Encyclope كرمة البرطانية 0.62 صواريخ تسعى إسرائيل بيع خمسة آلاف من صواريخ Featured content Current events سرائيلية الصنع المضادة للدبابات وأكدت Random article Donate to Wikipedia لمصاهر أن الصفقة كانت أحد المضرعات Interaction Help مائدة المفاوضات بىن شارون O_{2} About Wikipedia Community portal Recent changes Conta Toolbax Print/export 2003

...main issues on the negotiating table between Sharon and **Blair**.

It is noteworthy that the British Defense Ministry had clinched a ...

Doc: ummah20031216_003

Tony Blair

From Wikipedia, the free encyclopedia

For other uses, see Tony Blair (disambiguation).

Anthony Charles Lynton Blair (born 6 May 1953)^[11] is a former British Labour Party politician who served as the Prime Minister of the United Kingdom from 2 May 1997 to 27 June 2007. He was the Member of Parliament (MP) for Sedgefield from 1963 to 2007 and Leader of the Labour Party from 1994 to 2007. He resigned from all of these positions in June 2007.

Tony Blair was elected Leader of the Labour Pality in the leadership election of July 1994, the sudden death of his predecessor, th. Under his leadership, the party adopted the term "New Labour"[2] and moved away from its traditional left wing position towards the centre ground.^{[3][4]} Blair subsequently led Labour to a landslide victory in the 1997 general election. At 43 years old, he became the youngest Prime Minister since Lord Liverpool in 1812. In the first years of the New Labour government, Blair's government implemented a number of 1997 manifesto pledges, introducing the minimum wage, Human Rights Act and Freedom of Information Act, and carrying out regional devolution, establishing the Scottish Parliament, the National Assembly for Wales, and the Northern Ireland Assembly.

Blair's role as Prime Minister was particularly visible in foreign and security policy, including in



Prime Minist	ter of the United Kingdom
	In office
2 May	1997 – 27 June 2007
Monarch	Elizabeth II
Deputy	John Prescott
Preceded by	John Major
Succeeded by	Gordon Brown

Cross-Language Entity Linking



Knowledge Base

اطلاق النار 'أل عاب الجوع" في ولاية كارولىن الشمالية يلتف

ن من خطوة واحدة لمشادة مرلمرلة مروزان بمسمر عبل بايس تأسي فسي الحياة على المن المسموم من "ان دورة الالعاب الجوع"، وفسقا لموليووود ريبور شر.

استئلمل المتصروير الفوت وغراف يبشكل أساسي على التكويف يوزيز جيمت فسي ولياية لحار وليمينا الشمالية، حيث متم اطلاق النار على الفعلم ، يوم السبت العاضي.

"ان دورة الالعاب الجوع" وكان من المقرر في البداية باعتباره نفض الغبار منتصف الميزانية للشباب، ولكن نظرا لشعبية واسعة النطاق من سلسلة لتاب ، اصبح من إنتاج ما يقرب من 100 مليون دولار، وتقارير صحيفة لوس أنجليم شايبز. يوززجيت تستندف رواد السيينها من جميع الأعبار، وليس فيقط البرادقيين.

شلائية وألكشر من 12 مليون نسخة في الطباعة.

Jackie Collins



Born **Jacqueline Jill Collins** 4 October 1937 (age London, England, UH

Occupation Novelist

Spouse Wallace Austin (m. 1960-1964, divo Oscar Lerman (m. 1966-1992, his c

Children Tracy Lerman (b. 19



Suzanne	Collins at Time 100 Gala	
Born	1962[1]	

Suzanne Collins

	Connecticut
Occupation	Television scriptwrit
Nationality	United States
Genres	Fantasy
	Science fiction
	Children
	Young adult
	Suspense
	Action
SUZ	annecollinsbooks.cor

United States Senator

from Maine Incumbent Assumed office





One-Best Person Linking Accuracy

Language	English	Cross-Language		
Arabic	0.9480	0.9263	(97.7%)	
Bulgarian	0.9818	0.9350	(95.2%)	
Czech	0.9310	0.8585	(92.2%)	
Danish	0.9883	0.9789	(99.0%)	
German	0.9309	0.9128	(98.1%)	
Greek	0.9794	0.8840	(90.3%)	
Spanish	0.9087	0.8750	(96.3%)	
Finnish	0.9859	0.9368	(95.0%)	
French	0.9301	0.8930	(96.0%)	
Croatian	0.9799	0.9497	(96.9%)	
Italian	0.9842	0.9009	(91.5%)	
Macedonian	0.9778	0.8950	(91.5%)	
Dutch	0.9841	0.9751	(99.1%)	
Portuguese	0.9865	0.9269	(94.0%)	
Romanian	0.9761	0.9738	(99.8%)	
Albanian	0.9717	0.9191	(94.6%)	
Serbian	0.9762	0.8370	(85.7%)	
Swedish	0.9866	0.9710	(98.4%)	
Turkish	0.9801	0.9642	(98.4%)	
Urdu	0.9725	0.8763	(90.1%)	
Average	0.9680	0.9195	(95.0%)	

Dawn Lawrie et al, Cross-Language Person-Entity Linking from Twenty Languages, under review (2013)

Classification

• Classification

– A system for organizing knowledge

• Notation

- Expressing the classification in a systematic way

Library of Congress Subject Headings

- Controlled vocabulary for subject access points
 Most commonly applied to books and serials
- Used when a subject describes $\geq 20\%$ of the work
- Choose the most specific appropriate headings
 But if more than 3 subtopics, choose a broader heading

LCSH Subdivisions

• Topical

 $\label{eq:archaeology} Archaeology-Methodology$

• Form

Archaeology – Fiction

• Chronological

Archaeology – History – 18th century

Geographic
 Archaeology – Egypt

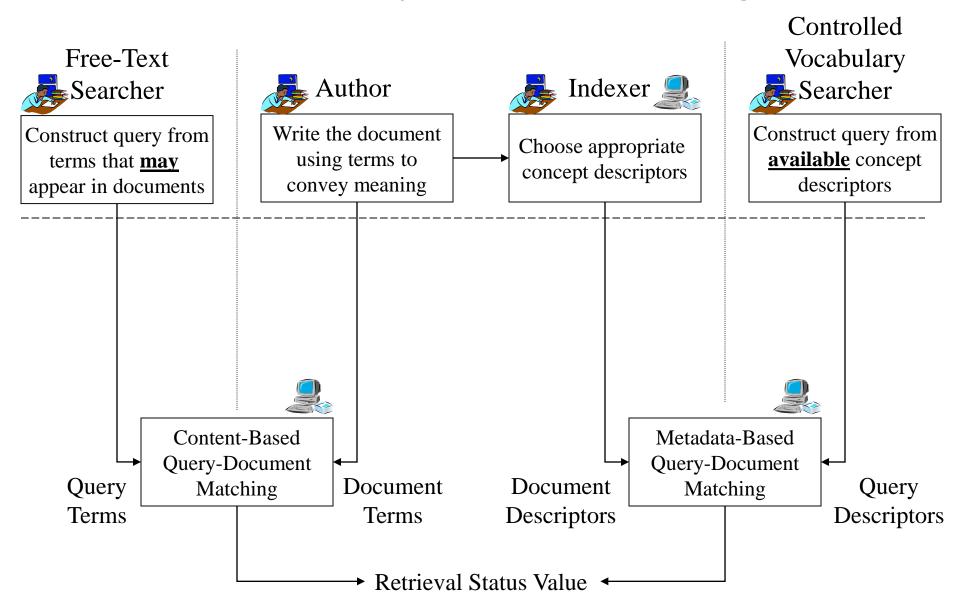
Hands On

- Find the LCSH for one of:
 - <u>http://www.mayoclinic.com/health/heart-attack/DS00094</u>
 - http://en.wikipedia.org/wiki/AS-204
 - <u>http://www.apollotheater.org/</u>
 - http://www.flickr.com/photos/usnationalarchives/4153755504/
 - <u>http://en.wikipedia.org/wiki/Operation_Entebbe</u>

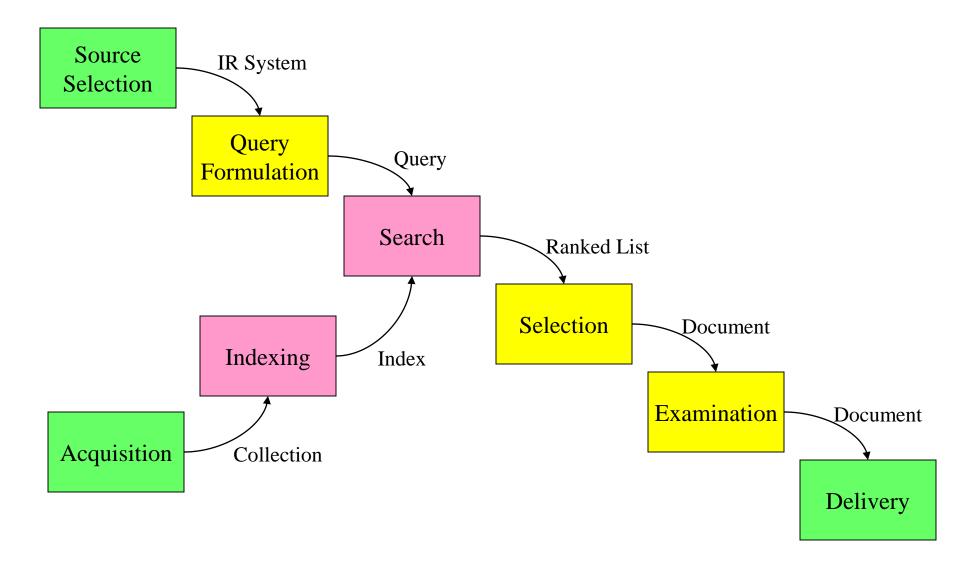
Tonight

- Access points
- ➢ Discovery
- Delivery
- Midterm exam review

Two Ways of Searching



Supporting the Search Process



Online Public Access Catalog (OPAC)

- Known-item search
 - Author, Title
- Topic search
 - Title, subject headings
- Result display
 - Sort by publication date, "relevance," ...
- Navigation
 - Broader/narrower headings, other editions, ...
- Delivery
 - Call number or (digital content) direct delivery

Tonight

- Access points
- Discovery
- > Delivery
- Midterm exam review

Delivery ("Serve It")

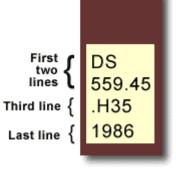
• Assigning a shelf order

• Moving physical materials

• Controlling access to digital materials

Library of Congress Classification

Book title: Uncensored War: The Media and Vietnam Author: Daniel C. Hallin Call Number: DS559.46 .H35 1986



The first two lines describe the subject of the book.

DS559.45 = Vietnamese Conflict	D	History
		History of Asia
	DS520-560.72	Southeast Asia
	DS556-559.93	Vietnam. Annam
	DS557-559.9	Vietnamese Conflict

The third line often represents the author's last name.

After other initial consonan for the second letter:	<i>ls</i> a	е	i	0	r	u	v
use number:	3	4	5	6	7	8	9
For expansion							
for the letter:	a-d	e-h	i-l	m-o	p-s	t-v	W-Z
use number:	3	4	5	6	7	8	9

The last line represents the date of publication.

H = Hallin

http://www.usg.edu/galileo/skills/unit03/libraries03_04.phtml

The World Is Flat (in LCC)

HM846 .F74 2005

H Social sciences

HM Sociology

- HM831 Social change Causes
- HM846 Technological Innovations. Technology.

.F74 Cutter number for Friedman, Thomas

The World Is Flat (in Dewey)

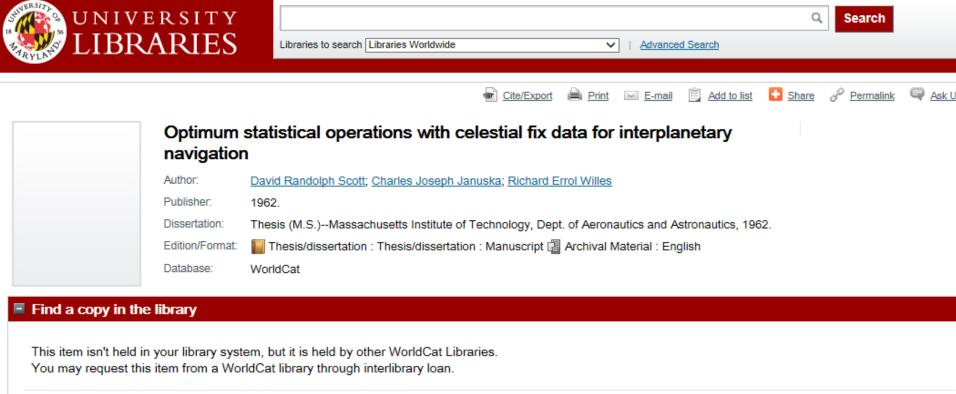
303.4833

- 300 Social science
- <u>**30</u>**0 Social sciences, sociology, & anthropology</u>
- 30<u>3</u> Social processes
- **303.4** Social change
- 303.48 Causes of change
- 303.483 Development of science and technology

303.4833 Communication (Information technology)

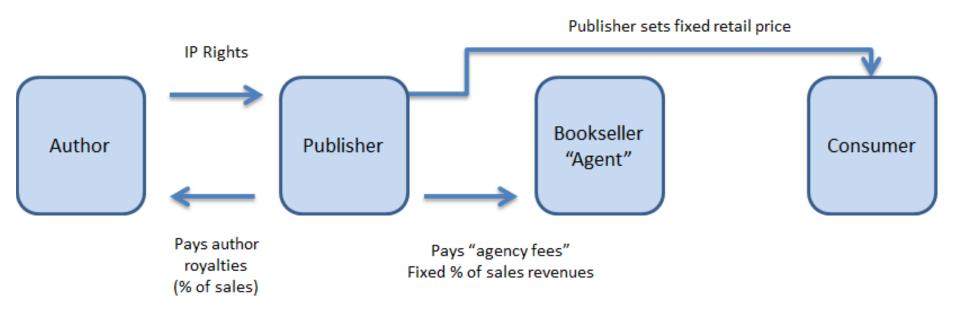
Inter-Library Loan

- Users search "union catalog" to find books
- Remote library "ships" it to local library
 Often by scanning it, where practical
 - Someone pays for this (local library or user)
- Local library manages circulation
 - Limited access period
 - Some "return" mechanism



Find it in libraries globally		Request Item throu	igh Interlibrary Loan
Worldwide libraries own this item			
Enter your location: 20768 Find libraries			
Displaying libraries 1-1 out of 1		Show librari	es holding just this edition
Library	Held formats	Distance	
1. main MIT Libraries Massachusetts Institute of Technology Libraries Cambridge, MA 02139 United States	Book	382 miles MAP IT	 ∐ Library info

E-Book Distribution



OECD, E-Books: Development and Policy Considerations (2011)

Copyright

- Balances two public interests
 - Incentivizing production of new information
 - Through owner's interest in monetizing assets
 - Fostering use of information
 - First sale doctrine
 - Fair use doctrine

First Sale Doctrine

- Owner may transfer access of the owned copy
 - But may not make a copy then transfer the copy
 - This is what permits "lending libraries"
 - Exception: no <u>commercial</u> lending of <u>audio</u> recordings
- Licensing can apply more restrictive rules
 - Establishes a conditional right of access
 - This is what permits limited-

Fair Use Doctrine

- Balance two desirable characteristics
 - Financial incentives to produce content
 - Desirable uses of existing information
- Safe harbor agreement
 - Book chapter, magazine article, picture, ...
- Developed in an era of physical documents
 Perfect copies/instant delivery alter the balance

Recent Copyright Laws

- Copyright Term Extension Act (CTEA)
 Ruled constitutional (Jan 2003, Supreme Court)
- Digital Millennium Copyright Act (DMCA)

 Prohibits circumvention of technical measures
 Implements WIPO treaty database protection

Digital Rights Management (DRM)

- Goal: protect intellectual property rights
 - Copyright relies on cost and quality of analog copies

- Three interlocking strategies
 - Make it difficult to produce an exact digital copy
 - Encrypt the content and then control description
 - Enforce policies to rebalance costs and benefits

Digital Rights Management

No standards, so proliferation of one-off solutions
 Many of which have caused unintended problems

- Unilateral implementation can result in imbalance
 Establishing balance is a political process
- The "analog hole" is technically intractable
 - Unless interaction is needed

Midterm Exam

- Posted by 5 AM on Tuesday October 28
 - Due at <u>11 PM on Saturday November 2</u>
 - 3 Hours, same process as the quiz (email, no talking, ...)
- Comprehensive
 - Nature of information institutions
 - Have it, find it, serve it
- One question will be to create + represent a bibliographic description (w/authority control)
 - One RDA+MARC, MODS or BIBFRAME option
 - One DACS+EAD option

Before You Go!

• On a sheet of paper (no names), answer the following question:

What was the muddlest point in today's class?